

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2014

REGISTRATION NO.: 26442  
BONDS ISSUED BY: Silex R-I School District  
AMOUNT OF ISSUE: \$1,274,215.00 (Series 2014A) COUNTY: Lincoln, Pike and Montgomery  
(a portion of \$1,500,000 authorized)  
DATE OF ISSUE: June 19, 2014 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for renovating, repairing, equipping and constructing District facilities and property including electrical, plumbing, safety and security improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 4,215.00	03/01/2015
2.500 %	200,000.00	03/01/2024
2.700 %	200,000.00	03/01/2025
2.850 %	210,000.00	03/01/2026
3.000 %	215,000.00	03/01/2027
3.100 %	220,000.00	03/01/2028
3.200 %	225,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,257,650.00  
INTEREST RATE: 3.0566%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$29,892,545.00  
INDEBTEDNESS: (Including this issue) \$2,885,000.00  
NOTICE OF ELECTION: Published in The Troy Free Press on March 26, 2014 and April 2, 2014; Published in The Elsberry Democrat on March 26, 2014 and April 2, 2014; Published in the Montgomery Standard on March 26, 2014 and April 2, 2014; Published in The Louisiana Press-Journal on April 2, 2014; Published in the Bowling Green Times on April 2, 2014  
DATE OF ELECTION: April 8, 2014  
ELECTION RESULTS: Yes - 342 No - 93  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable